

First Quarter Report Light Module Analysis



Overview

Light & Wonder delivered a solid start to 2026 underpinned by its highly diversified business model, continued disciplined execution across all three businesses and strong cash flow generation, while demonstrating resilience against a backdrop of macroeconomic and geopolitical. Light & Wonder delivered a solid start to 2026 underpinned by its highly diversified business model, continued disciplined execution across all three businesses and strong cash flow generation, while demonstrating resilience against a backdrop of macroeconomic and geopolitical. GlobalFoundries (Nasdaq: GFS) reported Q1 2026 preliminary results for the quarter ended March 31, 2026. 6%, net income \$104M and Non-IFRS net income \$227M. Operational. Thursday, April 30, 2026 at 4:30 p. 0 billion, a record for the first quarter, reflecting 24% growth driven by a 31% increase in module volume, partially offset by a lower average selling price from higher India deliveries. Gross margin -- 47%, expanding six percentage points. Gaming Operations North American Premium Units Base Grew for 23rd Consecutive Quarter, Adding over 2,550 Premium Units(3) Year-over-Year, and 660 Grover Units Added Sequentially Generated Cash Flows from Operating Activities of \$139 Million and Adjusted

Free Cash Flow(2) of \$207 Million Light &. In the first quarter of 2026, First Solar reported sales of US\$1,044. Alongside these results, the company reaffirmed its 2026 outlook, including. Lattice Semiconductor Corp reported a strong Q1 2026 with revenue of \$170. The company announced a planned acquisition of AMI, aiming to create a comprehensive secure management and control platform. This Quarterly Report on Form 10-Q contains forward-looking statements within the meaning of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the Securities Act of 1933, as amended (the "Securities Act"), which are subject to risks, uncertainties, and assumptions that are.

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Lattice Semiconductor (NASDAQ: LSCC) released first-quarter financial results and hosted an earnings call on Monday. Read the complete transcript below. This content is powered by ...



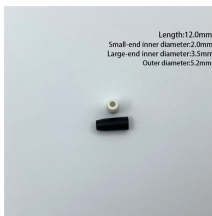
– We confirm our FY26 AI revenue target of around €1.5bn and project AI revenues of around €2.5bn in FY27. The calculation of DSO was adjusted effective 1 October 2025. The ...



In May 2026, GF launched its optical module solution for co-packaged optics (CPO) known as SCALE, or Silicon Photonics Co-packaged Advanced Light Engine. GF's SCALE CPO solution is ...



In the first quarter of 2026, First Solar reported sales of US\$1,044.24 million and net income of US\$346.62 million, with basic earnings per share from continuing operations of US\$3.23, all higher ...



The following discussion and analysis of our business, financial condition, and results of operations should be read in conjunction with our condensed consolidated financial statements and ...



First Solar (FSLR +2.65%) reported record first-quarter sales and margin expansion despite international headwinds, with U.S. manufacturing achieving near full utilization and India ...



Good afternoon, and welcome to First Solar's First Quarter 2026 Earnings Conference Call. This call is being webcast live on the Investors section of First Solar's website at ...



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Intel will hold a public webcast at 2 p.m. PT today to discuss the results for its first quarter. The live public webcast can be accessed on Intel's Investor Relations website at



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